

**Industrial Revenue Bond Financing
Project Eligibility Questionnaire**

1. Entity that will purchase or lease the project (or borrow the bond proceeds) from the bond issuer. (This entity is hereinafter referred to as the principal user of the project.)

Name of Entity _____
Address _____
City _____ State _____ Zip _____
Contact _____ Title _____
Telephone Number _____ Fax _____
Email: _____

2. Guarantor of Bond Repayment

Address _____
City _____ State _____ Zip _____
Contact _____ Title _____
Telephone Number _____ Fax _____
Email: _____

3. Company Counsel

Address _____
City _____ State _____ Zip _____
Contact _____ Title _____
Telephone Number _____ Fax _____
Email: _____

4. Bond Counsel Firm

Address _____
City _____ State _____ Zip _____
Contact _____ Title _____
Telephone Number _____ Fax _____
Email: _____

5. Fiscal Agent

Address _____
City _____ State _____ Zip _____
Contact _____ Title _____
Telephone Number _____ Fax _____
Email: _____

6. Auditor

Address _____
City _____ State _____ Zip _____
Contact _____ Title _____
Telephone Number _____ Fax _____

7. Corporate Banking Institutions

Address _____
City _____ State _____ Zip _____
Contact _____ Title _____
Telephone Number _____ Fax _____
Email: _____

Name _____
Address _____
City _____ State _____ Zip _____
Contact _____ Title _____
Telephone Number _____ Fax _____
Email: _____

Name _____
Address _____
City _____ State _____ Zip _____
Contact _____ Title _____
Telephone Number _____ Fax _____
Email: _____

8. Product of principal user's project _____

9. Principal user's current net worth _____

10. Principal user's annual sales last year _____

11. Principal user's annual payroll last year _____

Ownership

12. Form of organization of principal user (check one)
_____ Corporation _____ Partnership _____ Sole Proprietorship
_Is the principal user related to any other organization by more than 50% common ownership? If so,

13. List all stockholders or partners having 10% or more interest in the principal user.

14. If any of the above persons own more than 50% of the principal user, list all other organizations which are related to the principal user by virtue of such persons having more than a 50% interest in such organizations.

Location of the Project

15. Street Address _____
City _____ State _____ Zip _____
Unincorporated area (if applicable) _____

16. (a) approximate size of project site _____ Acres _____ Square Feet
(b) Are there buildings now on the project site? _____ Yes _____ No
(c) Present use of the project site _____
(d) Present owner of project site _____

17. If the principal user now owns the project site, indicate:
(a) Date of purchase _____
(b) Purchase price _____
(c) Balance of existing mortgage _____
(d) Holder of mortgage _____

18. If the principal user is not now the owner of the project site, does the principal user have an option to purchase the site and any buildings on the site? If yes, indicate:
(a) Date option agreement signed with owner _____
(b) Purchase price under option _____
(c) Expiration date of option _____

19. Has the principal user entered into a contract to purchase the site? If yes, indicate:
(a) Date signed _____
(b) Purchase price _____
(c) Settlement date _____

20. If the principal user is not the owner of project site, does the principal user now lease the site or any buildings on the site? _____ Yes _____ No

21. Is there a relationship legally or by virtue of common control or ownership between the principal user and the seller/lessor of the project site? If yes, describe the relationship.

22. Does the project consist of the construction of a new building or buildings? If yes, indicate number and size of new buildings.

23. Does the project consist of additions and/or renovations to existing buildings? If yes, indicate nature of expansion and/or renovation.

24. What will be the use of the building or buildings to be acquired, constructed or expanded by the principal user for this project?

25. If any space in the project is to be leased to third parties, indicate total square footage of the project, amount to be leased to each tenant and proposed use by each tenant.

26. Has construction work on this project begun? _____ Yes _____ No

If yes, complete the following:

(a) Site clearance	_____ Yes	_____ No	_____ % complete
(b) Foundation	_____ Yes	_____ No	_____ % complete
(c) Footings	_____ Yes	_____ No	_____ % complete
(d) Steel	_____ Yes	_____ No	_____ % complete
(e) Masonry work	_____ Yes	_____ No	_____ % complete
(f) Other (describe below)	_____ Yes	_____ No	_____ % complete

Equipment

27. List principal items or categories of equipment to be acquired as part of the project.

28. Has any of the above equipment been ordered or purchased? If yes, indicate:

Item	Date Ordered	Delivery Date	Price
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____

Other Projects

29. List the face amount of all tax-exempt financing previously arranged by or for the benefit of the principal user in Pasco County.

Date of Issue	Original Face Amount	Current Outstanding

Bond Proceeds

30. State the proposed uses of bond proceeds:

Description of Cost	Amount
Land	\$ _____
Buildings	\$ _____
Equipment	\$ _____
Engineering	\$ _____
Architecture	\$ _____
Interest during construction	\$ _____
Bond discount	\$ _____
Costs of financing	\$ _____
Other (please explain)	\$ _____
Face amount of issue	\$ _____

31. Have any of the above expenditures already been made by the applicant? If yes, indicate particulars.

32. Have any of the above expenditures been incurred but not paid by the principal user? If yes, indicate particulars.

33. Are costs of working capital, moving expenses, work in process, or stock in trade included in the proposed use of bond proceeds? If yes, indicate particulars.

34. Will any of the funds to be borrowed through the Pasco Economic Development Council be used to repay or refinance an existing mortgage or outstanding loan? If yes, indicated particulars.

Capital Expenditures

(Complete questions 35 and 36 only if the proposed financing is an industrial development financing in excess of \$1 million.)

35. List capital expenditures with respect to this project:

	Past 3 years	Next 3 years
Land	\$ _____	\$ _____
Buildings	\$ _____	\$ _____
Equipment	\$ _____	\$ _____
Engineering	\$ _____	\$ _____
Architecture	\$ _____	\$ _____
Research and development	\$ _____	\$ _____
Interest during construction	\$ _____	\$ _____
Other (please explain)	\$ _____	\$ _____
TOTAL	\$ _____	\$ _____

Research and development expenses with respect to a facility must be treated as capital expenditures with respect to it. This would include research and development with respect to products to be produced at the facility and with respect to equipment to be used there. Research and development expenses allocable to the project under foregoing rule must be treated as capital expenditures with respect to it even though the research and development work takes place in a different municipality or state.

Costs of molds, etc., to be used at a facility are capital expenditures even if the purchase and initial use of the equipment occurred outside the municipality.

36. List capital expenditures with respect to other facilities of the principal user or any related person, if the facilities are located in Pasco County.

Land	\$ _____	\$ _____
Buildings	\$ _____	\$ _____
Equipment	\$ _____	\$ _____
Engineering	\$ _____	\$ _____
Architecture	\$ _____	\$ _____
Research and development	\$ _____	\$ _____
Interest during construction	\$ _____	\$ _____
Other (please explain)	\$ _____	\$ _____
TOTAL	\$ _____	\$ _____

Impact on Community

37. Approximate number of individuals who will be employed after completion of project:

Number of people who will be hired from the local labor force: _____

Describe type of labor force: _____

38. Do any of said employees require specialized training or skills to qualify for said employment? If so, please indicate whether or not training programs will be instituted or whether or not local technical and vocational education can provide such training.

39. Please indicate utility needs, i.e., electrical, water, and sewer. Include quantity and character of said needs.

40. Does the project produce emissions which would subject it to the jurisdiction of the Florida Department of Environmental Regulation? If yes, indicate particulars:

41. Does the project produce sewage industrial effluent, or discharge of any unusual character requiring specialized treatment? If yes, indicate particulars:

(SEAL)

Date

Authorized Corporate Officer

Title